

# If you could...

## leave a gift in your Will to help others

Once you have taken care of your loved ones, you may wish to give a charitable gift in your Will to help others through Cabrini. Simply follow these 5 steps...

### Step 1: Your Will

An up-to-date legal Will enables you to provide for the people and causes you hold most dear. Even if you already have a Will, you can still leave a gift by adding a codicil to your existing Will. Please seek independent legal advice to make sure your Will demonstrates your values in a powerful way.

### Step 2: How to give your gift

You can give a gift in your Will in a number of ways:

- **Whole Estate** – leave your entire estate.
- **Residual** – the remainder of your estate is gifted, after your specific gifts have been distributed.
- **Percentage %** – you may choose to nominate a percentage of your estate, rather than a specific amount.
- **A specific gift** – donate a specific dollar amount, property or assets. Consider the impact of inflation.
- **Stocks and shares** – donate your share portfolio, stocks, life insurance policies, or superannuation.

### Step 3: The help you give

There are two ways to help people with the gift in your Will to Cabrini.

#### 1. You can leave the gift in your Will unrestricted.

This simply means Cabrini can direct your gift where it is needed most urgently at the time. This is a very effective way to maximise the impact your gift will have.

#### 2. You can choose to direct the gift in your Will to a specific area of Cabrini where you wish to have special impact.

For example:

- critical cancer research
- new facilities and refurbishment
- purchase of new equipment
- supporting the endowment fund
- medical training or educational scholarships
- treatment and care of patients
- a specific area or service

## Step 4: Wording for your Will

Cabrini Foundation oversees and guides all fundraising activities on behalf of Cabrini Health Limited. It is important you clearly identify Cabrini Foundation in the wording of your Will so we can ensure your wishes are honoured:

***“I give to Cabrini Health Limited  
ACN 108 515 073, ABN 33 370 684 005 of  
Malvern Victoria, to be administered by  
Cabrini Foundation, free of all duties***

*[insert type of bequest as follows:]*

- *the whole of my estate, or ... % of my residuary estate, or the sum of \$..... [insert]*
- *my real property situated at ... [insert address]*
- *my [list stocks or shares]*
- *my [list superannuation or life insurance policy]*

***to be applied for the general purposes of  
Cabrini Health, in such a manner as Cabrini  
Health may determine.***

**OR**

***to be applied as determined by Cabrini Health  
for the purposes of [insert specific area].***

- *critical cancer research*
- *new facilities and refurbishment*
- *purchase of new equipment*
- *supporting the endowment fund*
- *medical training or educational scholarships*
- *treatment and care of patients*

***The receipt of a director or other proper  
officer of Cabrini Health is a sufficient  
discharge to my executor and trustee in  
respect of the gift to Cabrini Health and  
my executor and trustee will not be bound  
to see the application of the gift.”***

Cabrini Foundation is registered as a Deductible Gift Recipient (DGR) by the Australian Taxation Office.



*“Informing various charities  
that we have left something  
in our Will opened  
opportunities for some  
amazing experiences.  
Often, it feels like I have  
got more than I gave.”*

Anne Roussac-Hoynes

## Step 5: Let us know your kindness!

Through your gift in your Will, you are a blessing to the community Cabrini is called to serve ... so we want to say **THANK YOU** as we make sure your wishes are respected!

We'd like to invite you to regular events, update you on the wonderful care happening at Cabrini, and generally just make sure you feel a valued part of the Cabrini family.

Please let us know if you have decided to leave a gift in your Will to Cabrini or if you would simply like to talk to someone about doing so:

- Call: **Natalie Sikora, Planned Giving Manager**
- Phone: **(03) 9508 1376**
- Email: **nsikora@cabrini.com.au**
- Write to: **Cabrini Foundation  
183 Wattletree Rd, Malvern VIC 3144**
- Visit: **cabrinifoundation.com.au/giftsinwills**



**Did you know Cabrini  
has a free Guide to  
Planning your Will? Call  
Natalie on (03) 9508 1376  
to order your copy now!**